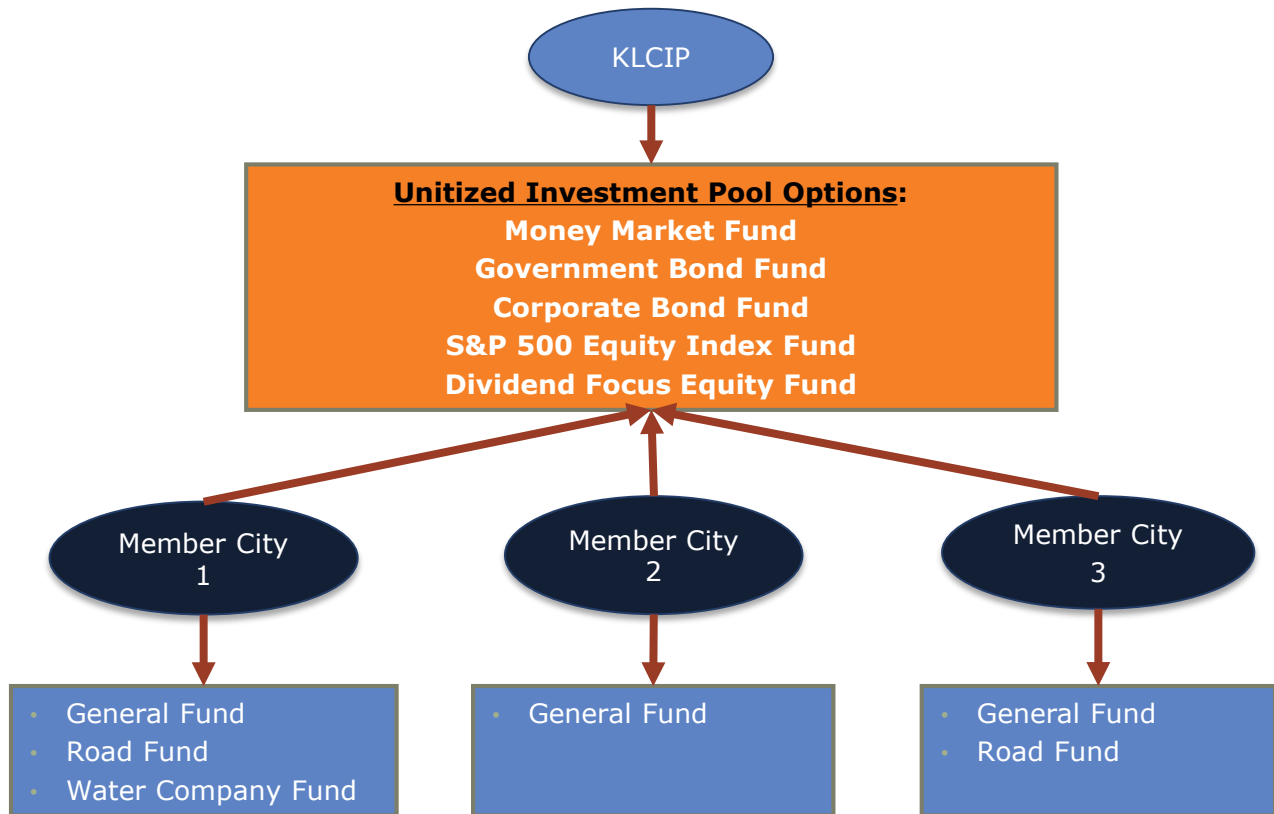


KLC Investment Pool Plus Program (KLCIP)

Investment Pool Structure & Program Overview

With the recent enactment of House Bill 69, local governmental entities may take advantage of lower expenses achieved through economies of scale and other member programs that KLC provides in order to efficiently invest your assets.



Investment Pool Highlights:

- KLC Investment Pool managed by PNC Institutional Asset Management
- Work with an organization that supports all cities in Kentucky
- Program will evolve based on your input to meet changing needs
- Utilize as a complement to your existing investment program
- Ensure compliance with House Bill 69 for money invested in the KLC Investment Pool
- No minimum investment amount required to establish an account
- No transaction fees for additions, withdrawals or transfers between investment funds
- Establish a target asset allocation for each individual sub-account based on your goals
- Investment funds are valued daily
- Income is allocated to each account on a monthly basis
- Online access provided to view all account activity and receive monthly statements
- Resources available to assist you in developing customized investment strategies

KLC Investment Pool Plus Program

Investment Fund Summary

Investment Pool Options

Investment Pool Characteristics

KLCIP Money Market Fund

Investment seeks protection of principal while providing a competitive current yield by investing primarily in obligations issued or guaranteed by the U.S. Government, its agencies, or instrumentalities and repurchase agreements.

Stable Net Asset Value (NAV)

KLCIP Government Bond Fund

Investment seeks a higher current yield than the Money Market Fund by investing in short and intermediate-term U.S. Treasury Bonds. The portfolio targets a weighted average duration of less than 4 years with maturities ranging from between 1-7 years.

NAV fluctuates daily based on market returns

KLCIP Corporate Bond Fund

Investment seeks a higher level of current income and capital appreciation than the Government Bond Fund by investing in a diversified mix of Corporate Bonds with credit ratings of A or better and maturities of less than 10 years.

NAV fluctuates daily based on market returns

KLCIP S&P 500 Equity Index Fund

Investment seeks long-term capital appreciation by investing in the common stock of U.S. companies that are included in the S&P 500 Index. The key risk is the volatility that comes with its full exposure to the large cap stock market.

NAV fluctuates daily based on market returns

KLCIP Dividend Focus Equity Fund

Over time, this strategy is designed to participate in equity market advances but also to protect in market declines, while delivering an attractive dividend yield, growing income stream, and potential for positive earnings surprises.

NAV fluctuates daily based on market returns

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